BRYN ATHYN College

FOUNDED IN 1877

Financial Aid Office <u>finaid@brynathyn.edu</u> 2945 College Drive Bryn Athyn, PA 19009 Brickman Center 267-502-6000

2021-2022 INDEPENDENT VERIFICATION WORKSHEET - V5

Your 2021-2022 Free Application for Federal Student Aid (FAFSA) was selected for federal verification by the Department of Education. To verify that the information on your FAFSA is correct, the Financial Aid Office will compare your FAFSA information with the information provided on this verification worksheet form along with all other required documents. The Financial Aid Administrator will identify any differences in the information you provided on your application to the information on your verification form and other required documents, confirm correct information and electronically submit applicable corrections to the federal processor.

You must complete, sign, and submit this worksheet along with a copy of the applicable supporting high school completion documentation (as listed below) to the Financial Aid Office as soon as possible. Please be sure to include Student's Full Name and Student ID number on all pages. If you have any questions, contact the Financial Aid Office immediately so that your financial aid award is not delayed.

Your financial aid awards will not be finalized or disbursed until the verification process is completed.

Student's Information

MI	First Name	BAC Student ID#
ddress		Date of Birth
State	Zip Code	Student's Email Address
	ddress	ddress

(Home) Phone Number including area code

(Cell) Phone Number including area code

Household Information

Number of Household Members: List below the people in the student's household. Include:

- The student.
- The student's spouse if the student is married.
- The student's or spouse's children if the student or spouse will provide more than half of the children's support from July 1, 2021, through June 30, 2022, even if a child does not live with the student.
- Other people if they now live with the student and the student or spouse provides more than half of the other person's support and will continue to provide more than half of that person's support through June 30, 2022.

Number in College: Include in the space below information about any household member, who is, or will be, enrolled <u>at least half</u> <u>time</u> in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2021, and June 30, 2022, and include the name of the college.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship	Name of College	Will be Enrolled at Least Half Time (Yes or No)
Student's Name	24	Self	Bryn Athyn College	Yes

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

Income Information

STUDENT:

 I and/or my spouse, if student is married filed a Federal IRS Income Tax Return	-Update your FAFSA online by selecting the IRS Data Retrieval option -OR- -Submit a 2019 IRS Tax Return Transcript*
 I and/or my spouse, if student is married, worked but did not/are not required to file a 2019 Federal Income Tax Return	-Copies of IRS W-2 Form(s) for all employers -AND - -2019 Verification of Non-Filing Letter from IRS dated on or after October 1, 2020; go to <u>www.IRS.gov</u> , select "Get Transcript Online" to request a PDF copy of your Verification of Non-Filing Letter. If you are unable to use "Get Transcript Online", select "Get Transcript by Mail" to have your Verification of Non-Filing Letter mailed to you. Please note this option can take up to 10 business days
 I and/or my spouse did NOT work, had no income earned from work, DID NOT FILE and was NOT REQUIRED TO FILE a 2019 Federal Tax Return	-2019 Verification of Non-Filing Letter from IRS dated on or after October 1, 2020; go to <u>www.IRS.gov</u> , select "Get Transcript Online" to request a PDF copy of your Verification of Non-Filing Letter. If you are unable to use "Get Transcript Online", select "Get Transcript by Mail" to have your Verification of Non-Filing Letter mailed to you. Please note this option can take up to 10 business days

*How to Obtain an IRS Tax Return Transcript:

- <u>By Postal Mail</u> Go to <u>www.irs.gov</u>, click "Get Your Tax Record." Click, "Get Transcript by Mail." Make sure you request the "Return Transcript" and NOT the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- <u>Online Request</u> Go to <u>www.irs.gov</u>, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and NOT the "Account Transcript." To use the Get Transcript Online tool, the use must have; access to a valid email address, a text-enabled mobile phone in the user's name (pay as you go plans cannot be used), and specific financial account numbers, such as a credit card number or account number(s) for a home mortgage or auto loan. The transcript displays online upon successful completion of the IRS's two-step authentication.
- <u>Automated Telephone Request</u> 1-800-908-0046. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- <u>Paper Form Request</u> IRS Form 4506 T-EZ or IRS Form 4506 -T. The transcript is generally received within 10 business days from the IRS's receipt of the paper form request.

High School Completion Status

Provide <u>one</u> of the following documents to indicate the student's high school completion status when the student begins college in the 2021–2022 academic year:

- A copy of the student's high school diploma.
- For students who completed secondary education in a foreign country, a copy of the "secondary school leaving certificate" or another similar document.
- A copy of the student's final official high school transcript that shows the date when the diploma was awarded.
- A State certificate or transcript received by a student after the student passed a State-authorized examination that the State recognizes as the equivalent of a high school diploma (GED test, HiSET, TASC, or other State-authorized examination).
- An academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree.
- For a student who was homeschooled in a State where State law requires the student to obtain a secondary school completion credential for homeschooling (other than a high school diploma or its recognized equivalent), a copy of that credential.
- For a student who was homeschooled in a State where State law does not require the student to obtain a secondary school completion credential for homeschooling (other than a high school diploma or its recognized equivalent), a transcript, or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student completed and includes a statement that the student successfully completed a secondary school education in a homeschool setting.

A student who is unable to obtain the documentation listed above must contact the financial aid office.

Identity and Statement of Educational Purpose

(To Be Signed at the Institution)

The student must appear in person at <u>Bryn Athyn College</u> to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.

Identity and Statement of Educational Purpose

(To Be Signed in the Presence of a Notary)

If the student is unable to appear in person at <u>Bryn Athyn College</u> to verify his or her identity, the student must provide to the institution:

- (a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport; and
- (b) The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

Statement of Educational Purpose

I certify that I,	am the individual signing this Statement of Educational Purpose			
Print Student's Name				
and that the Federal Student Financial Assistance I may receive will only be used for educational purposes and to pay the cost of				
attending Bryn Athyn College for the 2021-2022 academic year.				

Student's Signature

Date

BAC Student ID#

Certification and Signature(s)

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Each person signing below certifies that all the information reported is complete and correct.

Print Student's Name

Student's Signature (Required)

Date

Print Spouse's Name

Spouse's Signature (Optional)

Date